

# of Rochester

## ending June 30, 2003

### Carry Out Diocesan Ministry

ministries and provides for staff that lend critical strategy and guidance to parish-Planning for the New Millennium (PPNM) process. The 36 defined planning which they will face issues related to the critical shortage of priests, facilities, ship Day was held to teach planning group leaders strategies for developing they deal with declining resources.

workshops, training and special events offered by the Diocese of Rochester. saved through support of parish catechetical leaders, youth ministers and area r adult faith formation, curriculum and program development and support for religion and marriage preparation teams as well as other sacramental prepa- / programs such as these. In addition, each year hundreds of young people cal and national conventions, providing unique opportunities for them to grow

ur 48 elementary and junior high schools, which offer a high quality educa- led include teacher recruitment and training, curriculum development, com- mental grants and aid. The majority of expenses relate to providing financial ols system.

gram that helped subsidize programs that responded to the needs of urban pment opportunity offered to paid and volunteer parish representatives, pro- ministry skills that participants could use to enhance their role in their parish. ministry, and providing help to urban parishes.

ancement of vocations awareness, the spiritual and theological formation of ; and filling the leadership needs of every faith community, ranging from the mpuses and in correctional facilities.

#### nts Paid:

; Bishops, the New York State Catholic Conference and other such organi- lvocate for the concerns of the Church at the national and state levels. The -oly See. Nearly \$800,000 provided by the diocese to Catholic Charities is ur 12 counties. Seed money provided to Catholic Charities' Providence larger gifts that have helped Providence Housing experience tremendous itizens, Providence Housing has developed nearly 300 housing units that

erating the diocesan self-insurance program for parishes that provides lia- disability claims for schools and affiliated agencies.

remium costs for health insurance, dental insurance and other benefits and

o parishes related to financial operation and technological support. What is vides a common link of communication for parishes, schools and affiliated a profound improvement in collaboration and efficiency. The diocese also providing expertise in financial management related to energy, investments.

ial Thanks Giving Appeal, as well as staff costs and expenses for other ols and agencies.

## Statement of activities for the year ending June 30, 2003

	Pastoral Center Operating Budget - Supported by the Thanks Giving Appeal	All other funds and activities	Total
<b>REVENUE:</b>			
Thanks Giving Appeal	\$4,556,887	\$0	\$4,556,887
Partners in Faith gifts and pledges		\$11,108,465	\$11,108,465
Gifts and bequests	\$11,383	\$4,687,730	\$4,699,113
Fees and charges	\$1,684,922	\$28,632	\$1,713,554
Premiums and payments from parishes for:			
Self-insurance fund	\$0	\$2,372,703	\$2,372,703
Employee health insurance	\$0	\$5,165,509	\$5,165,509
Priests' pension fund	\$0	\$396,657	\$396,657
Net investment income/(loss)	\$36,074	(\$566,506)	(\$530,432)
Grants received	\$344,535	\$0	\$344,535
Other revenue	\$320,567	\$159,486	\$480,053
Transfers from/(to) other funds	\$3,134,799	(\$3,134,799)	\$0
<b>Total revenue</b>	<b>\$10,089,167</b>	<b>\$20,217,877</b>	<b>\$30,307,044</b>
<b>EXPENSES:</b>			
Employee benefit programs	\$1,035,714	\$6,589,773	\$7,625,487
Partners in Faith	\$0	\$4,785,231	\$4,785,231
Support Catholic education	\$1,769,143	\$4,015,043	\$5,784,186
Insurance program	\$121,594	\$4,078,184	\$4,199,778
Support parishes	\$1,935,050	\$390,770	\$2,325,820
Administrative expense	\$1,380,579	\$819,155	\$2,199,734
Subsidies, gifts, grants and assessments paid	\$1,058,538	\$12,601	\$1,071,139
Faith formation	\$574,875	\$3,639	\$578,514
Development and support of qualified pastoral leadership	\$946,461	\$148,364	\$1,094,825
Bishop's ministries	\$757,040	\$0	\$757,040
Development and fundraising	\$281,927	\$0	\$281,927
Other program expenses	\$68,372	\$24,641	\$93,013
<b>Total expenses</b>	<b>\$9,929,293</b>	<b>\$20,867,401</b>	<b>\$30,796,694</b>
<b>CHANGE IN NET ASSETS</b>	<b>\$159,874</b>	<b>(\$649,524)</b>	<b>(\$489,650)</b>